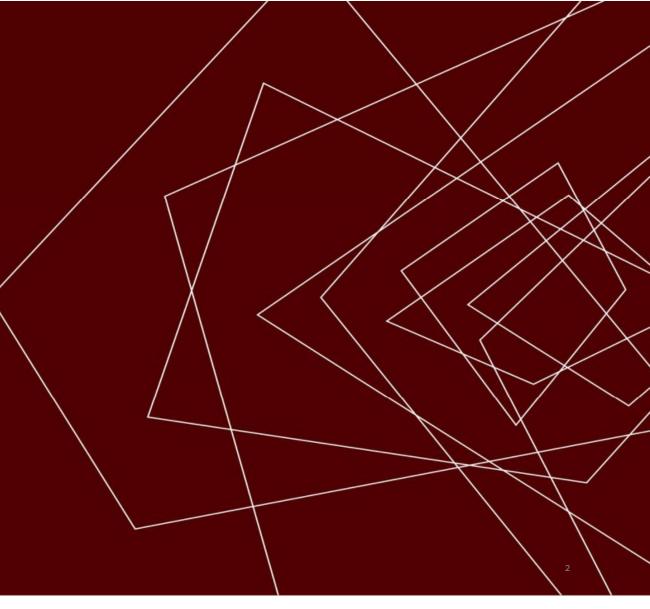


WITH JOHN R. BERRY, CFP®



- Eligibility
- Maximizing benefits
- Retirement considerations
- Medicare basics
- Resources







### MAXIMIZING YOUR BENEFITS





# EXAMPLE: MAXIMIZING YOUR BENEFITS

Age 61

Salary \$95,000

Claims early: \$2,272

Claims at full retirement age (67): \$3,242

Claims at 70: \$4,022

National Average Benefit: \$1,976

5



insurance

What should I consider before retiring?



## WHAT ABOUT MEDICARE?

### RESOURCES

- SSA.GOV
- FINANCIAL PLANNER
- TCDRS

#### DISCLOSURE

This presentation was created for educational and informational purposes only and is not intended as ERISA, tax, legal or investment advice. If you are seeking investment advice specific to your needs, such advice services must be obtained on your own separate from this educational presentation.

